|  |
| --- |
| COMMERCIAL LOAN APPLICATION & FINANCIAL STATEMENT |
| BORROWER/GUARANTOR INFORMATION |
| Borrower/Guarantor: |  | Co-Borrower/Guarantor:(If Applicable) |
| Social Security#: | DOB: |  | Social Security#: | DOB: |
| Marital Status:□ Married □ Unmarried □ Separated |  | Marital Status:□ Married □ Unmarried □ Separated |
| Present Address:  |  | Present Address:  |
| City/State/Zip |  | City/State/Zip |
| Years there: |  | Years there: |
| Home Phone w/Area Code:  |  | Home Phone w/Area Code: |
| Employer Name: |  | Employer Name: |
| Address: |  | Address: |
| City/State/Zip |  | City/State/Zip |
| Phone: |  | Phone: |
| Self-Employed: □ YES □ NO |  | Self-Employed: □ YES □ NO |
| Position:Years There:  |  | Position:Years There: |
| Salary/Wages:$  |  | Salary/Wages:$ |
| Other Income (describe):  |  | Other Income (describe): |
| LOAN AMOUNT REQUESTED: $ TOTAL AMT. OF DEBT TO BE PAID OFF: $ |
| NOTES: |
|  |
|  |
|  |
|  |
|   |
|  |
| BORROWER/GUARANTOR FINANCIAL STATEMENT |
| **ASSETS** | **LIABILITIES** |
| Description | Cash orMarket Value | Creditor Name | Monthly Payment | UnpaidBalance |
| ***Bank & Investment Accts:*** |  | ***Installment Loans/ Revolving Accts:*** |  |  |
| 1.  | $  |  | $  | $  |
| 2.  | $  |  | $  | $  |
| 3.  | $  |  | $ | $ |
| 4.  | $  |  | $ | $ |
| 5.  | $  |  | $ | $ |
| 6. | $ |  | $ | $ |
| 7. | $ |  | $ | $ |
| ***Automobiles:*** | $ | ***Automobile Loans:*** | $  | $  |
| Car – Truck - Boat | $  |  | $ | $ |
| ***Real Estate Owned:*** | $  | ***Real Estate Loans:*** | $ | $ |
| ***Other Assets:*** | $ |  | $  | $  |
|  | $  |  | $  | $  |
|  | $  |  | $ | $ |
|  | $  |  | $ | $ |
|  | $  |  | $ | $ |
|  | $  |  | $ | $ |
|  |  |  |  |  |
| TOTAL ASSETS | $  | NET WORTH: $  | TOTAL LIABILITIES | $  |
| Additional Notes: |
|  |
| BUSINESS DEBT SCHEDULE (Include all business loans, lines, revolving, equip loans/leases, etc.)

|  |  |  |  |
| --- | --- | --- | --- |
| Creditor | Monthly Payment | Current Balance | Collateral / Purpose |
|  | $ | $ |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

 |
| SCHEDULE OF REAL ESTATE |
|  | Property A | Property B | Property C | Property D |
| Type of Property: |  |  |  |  |
| Address: |  |  |  |  |
| Date Purchased: |  |  |  |  |
| Original Cost: | $  | $  | $ | $ |
| Current Market Value: | $  | $ | $ | $ |
| Mortgage Balance: | $  | $  | $ | $ |
| Mortgage Payment: | $  | $  | $ | $ |
| Mortgage Holder: |  |  | $ | $ |
| Gross Rents (Monthly): | $  | $  | $ | $ |
| Status of Mortgage (Current, Past Due & $): |  |  |  |  |
| Status of Property Taxes (Current, Past Due & $): |  |  |  |  |
| Subordinate Financing (Describe): |  |  |  |  |
| **Schedule of Leases-Subject Property (if applicable)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Tenant Name | Unit# | Move in Date | Maturity Date | SF Leased | Monthly Lease Payment | Lease Type |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

 |
|  |
| ACKNOWLEDGEMENT AND AGREEMENT |
| **CERTIFICATION**: I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this application may be unlawful and could result in civil liability and/or criminal penalties including monetary damages to P & A , its agents, successors and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application. |
| **Borrower’s Signature** | **Date** | **Co-Borrower’s Signature** | **Date** |