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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| COMMERCIAL LOAN APPLICATION & FINANCIAL STATEMENT | | | | | | | | | | | | | | | |
| BORROWER/GUARANTOR INFORMATION | | | | | | | | | | | | | | | |
| Borrower/Guarantor: | | | | | | |  | | Co-Borrower/Guarantor:  (If Applicable) | | | | | | |
| Social Security#: | | DOB: | | | | |  | | Social Security#: | | | DOB: | | | |
| Marital Status:  □ Married □ Unmarried □ Separated | | | | | | |  | | Marital Status:  □ Married □ Unmarried □ Separated | | | | | | |
| Present Address: | | | | | | |  | | Present Address: | | | | | | |
| City/State/Zip | | | | | | |  | | City/State/Zip | | | | | | |
| Years there: | | | | | | |  | | Years there: | | | | | | |
| Home Phone w/Area Code: | | | | | | |  | | Home Phone w/Area Code: | | | | | | |
| Employer Name: | | | | | | |  | | Employer Name: | | | | | | |
| Address: | | | | | | |  | | Address: | | | | | | |
| City/State/Zip | | | | | | |  | | City/State/Zip | | | | | | |
| Phone: | | | | | | |  | | Phone: | | | | | | |
| Self-Employed: □ YES □ NO | | | | | | |  | | Self-Employed: □ YES □ NO | | | | | | |
| Position:  Years There: | | | | | | |  | | Position:  Years There: | | | | | | |
| Salary/Wages:  $ | | | | | | |  | | Salary/Wages:  $ | | | | | | |
| Other Income (describe): | | | | | | |  | | Other Income (describe): | | | | | | |
| LOAN AMOUNT REQUESTED: $ TOTAL AMT. OF DEBT TO BE PAID OFF: $ | | | | | | | | | | | | | | | |
| NOTES: | | | | | | | | | | | | | | | |
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| BORROWER/GUARANTOR FINANCIAL STATEMENT | | | | | | | | | | | | | | | |
| **ASSETS** | | | | | **LIABILITIES** | | | | | | | | | | |
| Description | | | Cash or  Market Value | | Creditor Name | | | | | | Monthly Payment | | | Unpaid  Balance | |
| ***Bank & Investment Accts:*** | | |  | | ***Installment Loans/ Revolving Accts:*** | | | | | |  | | |  | |
| 1. | | | $ | |  | | | | | | $ | | | $ | |
| 2. | | | $ | |  | | | | | | $ | | | $ | |
| 3. | | | $ | |  | | | | | | $ | | | $ | |
| 4. | | | $ | |  | | | | | | $ | | | $ | |
| 5. | | | $ | |  | | | | | | $ | | | $ | |
| 6. | | | $ | |  | | | | | | $ | | | $ | |
| 7. | | | $ | |  | | | | | | $ | | | $ | |
| ***Automobiles:*** | | | $ | | ***Automobile Loans:*** | | | | | | $ | | | $ | |
| Car – Truck - Boat | | | $ | |  | | | | | | $ | | | $ | |
| ***Real Estate Owned:*** | | | $ | | ***Real Estate Loans:*** | | | | | | $ | | | $ | |
| ***Other Assets:*** | | | $ | |  | | | | | | $ | | | $ | |
|  | | | $ | |  | | | | | | $ | | | $ | |
|  | | | $ | |  | | | | | | $ | | | $ | |
|  | | | $ | |  | | | | | | $ | | | $ | |
|  | | | $ | |  | | | | | | $ | | | $ | |
|  | | | $ | |  | | | | | | $ | | | $ | |
|  | | |  | |  | | | | | |  | | |  | |
| TOTAL ASSETS | | | $ | | NET WORTH: $ | | | | | | TOTAL  LIABILITIES | | | $ | |
| Additional Notes: | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
| BUSINESS DEBT SCHEDULE (Include all business loans, lines, revolving, equip loans/leases, etc.)  |  |  |  |  | | --- | --- | --- | --- | | Creditor | Monthly Payment | Current Balance | Collateral / Purpose | |  | $ | $ |  | |  |  |  |  | |  |  |  |  | |  |  |  |  | |  |  |  |  | |  |  |  |  | | | | | | | | | | | | | | | | |
| SCHEDULE OF REAL ESTATE | | | | | | | | | | | | | | | |
|  | Property A | | | | | Property B | | | | Property C | | | Property D | | |
| Type of Property: |  | | | | |  | | | |  | | |  | | |
| Address: |  | | | | |  | | | |  | | |  | | |
| Date Purchased: |  | | | | |  | | | |  | | |  | | |
| Original Cost: | $ | | | | | $ | | | | $ | | | $ | | |
| Current Market Value: | $ | | | | | $ | | | | $ | | | $ | | |
| Mortgage Balance: | $ | | | | | $ | | | | $ | | | $ | | |
| Mortgage Payment: | $ | | | | | $ | | | | $ | | | $ | | |
| Mortgage Holder: |  | | | | |  | | | | $ | | | $ | | |
| Gross Rents (Monthly): | $ | | | | | $ | | | | $ | | | $ | | |
| Status of Mortgage (Current, Past Due & $): |  | | | | |  | | | |  | | |  | | |
| Status of Property Taxes (Current, Past Due & $): |  | | | | |  | | | |  | | |  | | |
| Subordinate Financing (Describe): |  | | | | |  | | | |  | | |  | | |
| **Schedule of Leases-Subject Property (if applicable)**   |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | Tenant Name | Unit# | Move in  Date | Maturity  Date | SF Leased | Monthly Lease Payment | Lease Type | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | | | | | | | | | | | | | | | | |
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| ACKNOWLEDGEMENT AND AGREEMENT | | | | | | | | | | | | | | | |
| **CERTIFICATION**: I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this application may be unlawful and could result in civil liability and/or criminal penalties including monetary damages to P & A , its agents, successors and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application. | | | | | | | | | | | | | | | |
| **Borrower’s Signature** | | | | **Date** | | | | **Co-Borrower’s Signature** | | | | | | | **Date** |